

Food Report 2019 – Processed Vegetables, Fruit & Potatoes

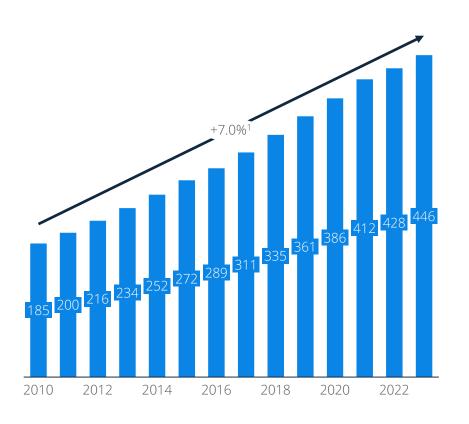
Statista Consumer Market Outlook – Segment Report



In 2018, worldwide Processed Vegetables, Fruit & Potatoes sales amounted to US\$335 billion

Processed Vegetables, Fruit & Potatoes: overview and sales figures

Worldwide revenue in billion US\$



Segment overview

The segment Processed Vegetables, Fruit & Potatoes accounted for 9% of the Food revenue and 12% of volume sales in 2018.

In 2018, Processed Vegetables, Fruit & Potatoes sales increased by 7.8% in comparison to 2017 and reached US\$335 billion and 149,73 billion kg.

In the Processed Vegetables, Fruit & Potatoes segment, the United Kingdom (US\$272) and Luxembourg (US\$174) had the highest annual revenue per capita in 2018.



US\$335bn in 2018

+**7.7%**CAGR¹ 2010-2018



149.73bn kg in 2018

+5.8% CAGR¹ 2010-2018

With US\$63.2bn, Nestlé has by far the highest sales in Food

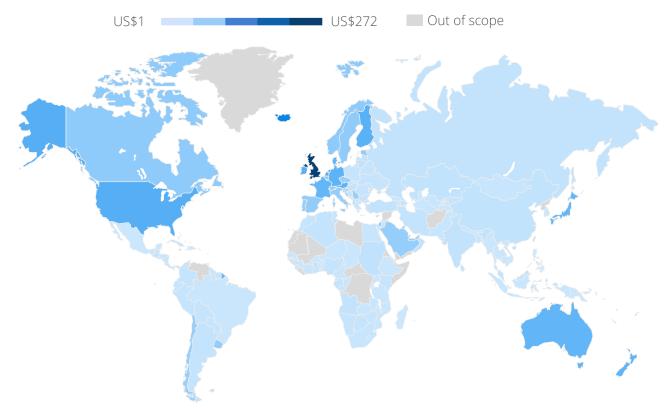
Key players: representative companies and their brands

Company	Nestle	PEPSICO	Mondelez,	Kraft Heinz
Sales¹ 2018	US\$63.2bn	US\$34bn	US\$24.6bn	US\$23.3bn
Key brands	Maggi Buitoni	Doritas	Caðbury Milka	Kraft
	Herta Herta	QUAKER PLATE 1877-	TOBLERONE PHILADELPHIA	Ore Ida Dunchablas

In 2018, the United Kingdom and Luxembourg spent the most on Processed Vegetables, Fruit & Potatoes

Processed Vegetables, Fruit & Potatoes: regional comparison (1/2)

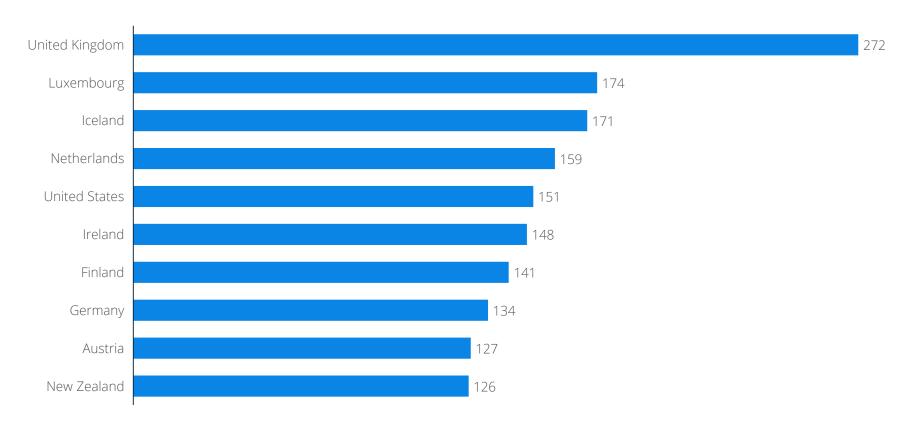
Per-capita revenue in US\$ in 2018



In 2018, the British spent an average of US\$272 on Processed Vegetables, Fruit & Potatoes

Processed Vegetables, Fruit & Potatoes: regional comparison (2/2)

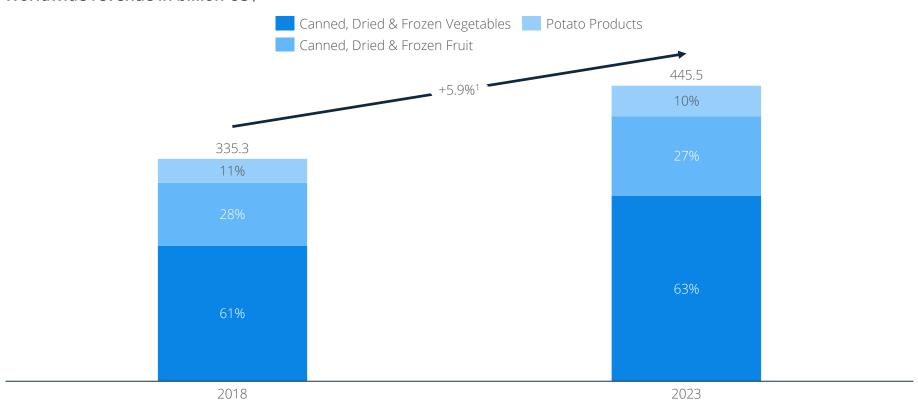
Top-10 per-capita revenue in US\$ in 2018



Canned, Dried & Frozen Vegetables generates the most revenue within the segment

Processed Vegetables, Fruit & Potatoes: revenue and growth by subsegment

Worldwide revenue in billion US\$



Processed Vegetables, Fruit & Potatoes sales in Europe will increase by 3.5% between 2010 and 2023

Processed Vegetables, Fruit & Potatoes: KPI comparison (1/2)

Revenue in billion US\$

_				_
_		rn	n	
-	u		v	·

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR ¹
Food total	727.3	752.2	777.8	799.0	829.0	861.2	877.6	911.3	942.5	972.7	1,002.2	1,033.7	1,048.6	1,065.1	3.0%
Processed Vegetables, Fruit & Potatoes	53.6	55.1	56.9	59.3	61.4	65.4	67.1	70.1	73.0	75.8	78.6	81.6	82.7	84.1	3.5%
Share of total market (in %)	7.4	7.3	7.3	7.4	7.4	7.6	7.6	7.7	7.7	7.8	7.8	7.9	7.9	7.9	0.5%

United States

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR ¹
Food total	508.3	542.4	561.4	574.8	599.7	614.6	615.9	638.9	661.6	683.1	702.1	721.2	731.1	741.1	2.9%
Processed Vegetables, Fruit & Potatoes	42.9	44.6	45.7	46.3	47.8	48.7	47.5	48.0	49.2	50.5	51.4	52.4	52.6	52.8	1.6%
Share of total market (in %)	8.4	8.2	8.1	8.1	8.0	7.9	7.7	7.5	7.4	7.4	7.3	7.3	7.2	7.1	-1.3%

Processed Vegetables, Fruit & Potatoes sales in South America will increase by 9.5% between 2010 and 2023

Processed Vegetables, Fruit & Potatoes: KPI comparison (2/2)

Revenue in billion US\$

hı	ın	
ш		а

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR ¹
Food total	241.8	281.0	307.4	338.3	364.5	389.6	413.9	438.7	463.2	489.6	518.4	544.7	559.6	575.8	6.9%
Processed Vegetables, Fruit & Potatoes	32.5	36.5	41.4	46.2	49.9	53.5	57.2	61.1	65.1	69.8	74.9	79.7	82.2	84.9	7.7%
Share of total market (in %)	13.4	13.0	13.5	13.7	13.7	13.7	13.8	13.9	14.0	14.2	14.4	14.6	14.7	14.7	0.7%

South America

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR ¹
Food total	102.5	113.1	125.5	139.2	155.5	175.5	191.7	204.6	220.8	238.9	255.5	272.9	280.8	291.1	8.4%
Processed Vegetables, Fruit & Potatoes	3.9	4.3	4.7	5.3	5.9	6.8	7.5	8.1	8.9	9.7	10.6	11.5	11.9	12.6	9.5%
Share of total market (in %)	3.8	3.8	3.8	3.8	3.8	3.9	3.9	4.0	4.0	4.1	4.1	4.2	4.3	4.3	1.1%

About the Statista Consumer Market Outlook



200+ 150

13

50,000+

markets

countries

years (2010-2023)

interactive statistics

The **Consumer Market Outlook** presents the key performance indicators sales, revenues and prices of the most important consumer markets worldwide. Our specialized analysts' market calculations are based on data from validated sources.

- Revenues, sales, prices and forecasts
- More than 200 product categories in up to 150 countries
- Covering the period 2010 to 2023





Accessories



Alcoholic Drinks



Apparel



Consumer Electronics



Cosmetics & Personal Care



Eyewear



Food



Footwear



Furniture



Home & Laundry Care



Hot Drinks



Household Appliances



Non-Alcoholic Drinks



OTC Pharmaceuticals



Luxury Goods



Tissue & Hygiene Paper



Tobacco Products



Toys & Hobby

Find out more on www.statista.com/outlook/consumer-markets



Author, imprint, and disclaimer



Jakob Degenhard

Analyst Consumer Goods
j.degenhard@statista.com

Jakob Degenhard studied History, Philosophy and Economics at the Universities of Marburg (B.A.) and Hamburg (M.A.). In the Consumer Market Outlook he is mainly responsible for Food & Drink topics as well as general socio-economic indicators. Before, he worked as an editorial researcher on consumer goods, retail, international trade and agricultural commodities.

Imprint

Statista • Johannes-Brahms-Platz 1 • 20355 Hamburg • +49 40 413 49 89 0 • www.statista.com

Disclaimer

This study is based on survey and research data from the previously mentioned sources. The forecasts and market analysis presented were researched and prepared by Statista with great care.

For the presented survey data, estimations, and forecasts Statista cannot assume warranty of any kind. Surveys and forecasts contain information not naturally representing a reliable basis for decisions in individual cases and may require further interpretation. Therefore, Statista is not liable for any damage arising from the use of statistics and data provided in this report.

